

The AMD logo, consisting of the letters "AMD" in a bold, sans-serif font followed by a square icon containing a stylized, geometric arrow pointing upwards and to the right.

AMD

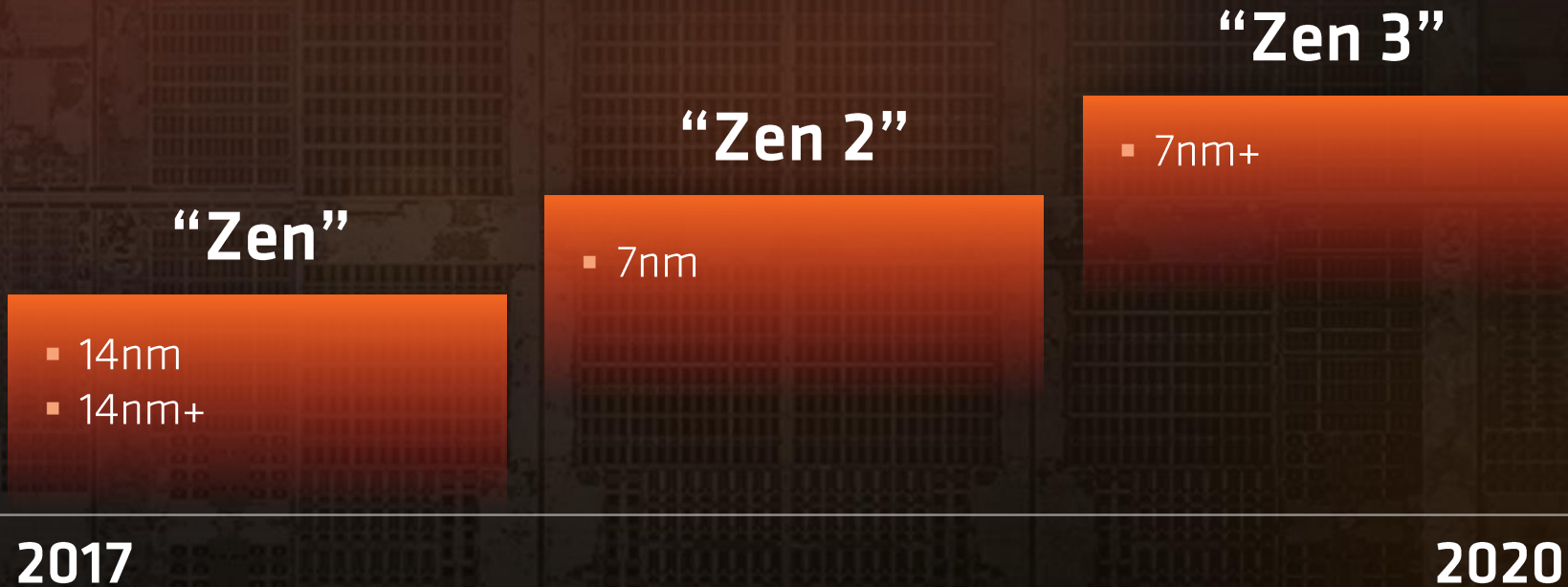
ROADMAPS

2017 AND BEYOND

CAUTIONARY STATEMENT

This presentation contains forward-looking statements concerning Advanced Micro Devices, Inc. (AMD) including, but not limited to: AMD's strategy, focus, vision, forecast, future plans, priorities and expectations; the timing, features, functionality, availability, expectations and benefits of AMD future products; AMD's 2017 commitments including AMD's ability to launch new products, expand gross margin, grow revenue and drive profitability; AMD's planned future investments and focus, including markets, technology and key decisions; TAM, growth opportunities and the timing of those growth opportunities in PCs, immersive platform, and datacenter markets as well as AMD's ability to grow, increase revenue and gain market share in those markets; AMD's commitment and long term investment in the datacenter market; AMD's ability to disrupt and lead in the datacenter market; AMD's product, technology and financial roadmaps; share growth opportunities and the timing of those growth opportunities in AMD's Enterprise, Embedded and Semi-custom and Computing and Graphics businesses; AMD's ability to achieve SAM expansion and margin expansion in the Computing and Graphics business; AMD's 2020 growth opportunity; AMD's ability to expand non-GAAP gross margin in 2018 and 2020; AMD's 2017 financial priorities and outlook; AMD's 2017 and long-term financial model including revenue, non-GAAP gross margin, non-GAAP operating expense, non-GAAP net income, capital expense and non-GAAP earnings per share; AMD's ability to deliver long-term shareholder value; AMD's ability to achieve double digit percentage revenue growth; AMD's ability to achieve gross margin expansion through better ASPs and richer product mix; long-term gross margin drivers; AMD's long-term capital structure and liquidity; and AMD's 2018 and long-term target model regarding growth and profitability, which are made pursuant to the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are commonly identified by words such as "would," "may," "expects," "believes," "plans," "intends," "projects" and other terms with similar meaning. Investors are cautioned that the forward-looking statements in this presentation are based on current beliefs, assumptions and expectations, speak only as of the date of this presentation and involve risks and uncertainties that could cause actual results to differ materially from current expectations. Such statements are subject to certain known and unknown risks and uncertainties, many of which are difficult to predict and generally beyond AMD's control, that could cause actual results and other future events to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. Investors are urged to review in detail the risks and uncertainties in AMD's Securities and Exchange Commission filings, including but not limited to AMD's Quarterly Report on Form 10-Q for the quarter ended April 1, 2017.

x86 CORES ROADMAP LEADERSHIP



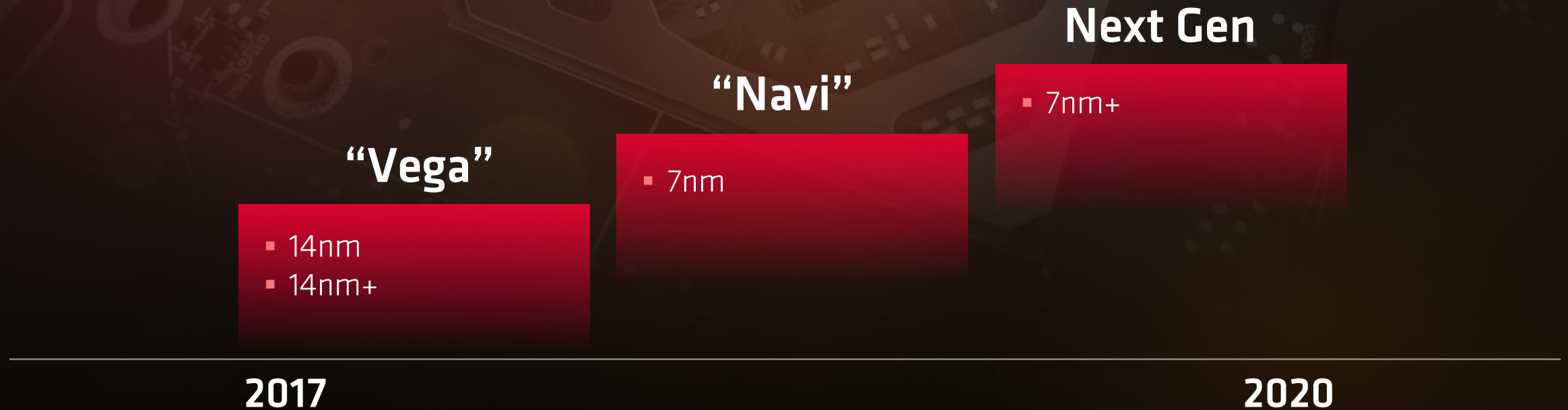
Leapfrogging
Design Teams

Focused
Execution

Performance
Increase

Continuous
Performance-Per-Watt Gains

GRAPHICS ARCHITECTURE ROADMAP LEADERSHIP



Leapfrogging
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Performance-Per-Watt Gains

RYZEN™ ROLL-OUT

Premium Desktop



Consumer



Commercial



Premium Mobile



Consumer



Commercial



Q1

Q2

Q3

Q4

1H18

AMD LONG TERM DATACENTER COMMITMENT



- “Zen”
- 14nm

2017

“Rome”

- “Zen 2”
- 7nm

“Milan”

- “Zen 3”
- 7nm+

2020

Continuous Innovation

Performance Leadership

AMD 